



## &lt;Reference for the 3rd Quarter of FY2010 (Apr. 2009 to Dec. 2009) Consolidated Financial Results&gt;

(in 100 millions of yen) (in thousands of units)	ACTUAL RESULTS		ACTUAL RESULTS			ACTUAL RESULTS		FORECAST			FORECAST
	3rd Quarter of FY2009		3rd Quarter of FY2010			FY2009		FY2010			FY2010
	Apr. 2008 to Dec. 2008		Apr. 2009 to Dec. 2009			Apr. 2008 to Mar. 2009		Apr. 2009 to Mar. 2010			(Nov. 2009)
			Difference	Ratio			Difference	Ratio		Apr. 2009 to Mar. 2010	
<b>Net Sales</b>	11,067	10,121	(946)	(8.6)	14,458	14,100	(358)	(2.5)	13,600		
Domestic	3,681	3,624	(57)	(1.6)	5,075	5,200	125	2.5	5,100		
Overseas	7,387	6,497	(889)	(12.0)	9,383	8,900	(483)	(5.1)	8,500		
<b>Operating Income/Loss</b>	99	39	(60)	(60.9)	(58)	140	198	-	10		
Margin Percentage	0.9	0.4	-	-	-	1.0	-	-	0.1		
<b>Ordinary Income/Loss</b>	90	18	(72)	(80.0)	(46)	100	146	-	(50)		
Margin Percentage	0.8	0.2	-	-	-	0.7	-	-	-		
<b>Net Income/Loss</b>	(148)	(152)	(4)	-	(699)	(250)	449	-	(250)		
Margin Percentage	-	-	-	-	-	-	-	-	-		
<b>Change of operating income by factors</b>											
			Decrease of SG&A expenses and others	197			Reduction in cost	258			
			Reduction in cost	162			Decrease of SG&A expenses and others	197			
			Decrease of R&D expenses	73			Decrease of R&D expenses	38			
			Loss on currency exchange	(300)			Improvement of sales volume & mixture and others	9			
			Deterioration of sales volume & mixture and others	(192)			Loss on currency exchange	(304)			
<b>Exchange rates</b>	YEN/US\$	YEN104/US\$	YEN94/US\$		YEN102/US\$	YEN93/US\$		YEN92/US\$			
	YEN/EURO	YEN156/EURO	YEN133/EURO		YEN147/EURO	YEN133/EURO		YEN132/EURO			
<b>Capital expenditures</b>	433	440	580	560	560						
<b>Depreciation and amortization</b>	474	430	651	560	560						
<b>R&amp;D expenses</b>	340	268	428	390	400						
<b>Interest bearing debts</b>	3,210	3,826	3,817	3,700	3,700						
<b>Performance of operation</b>			Net Sales to decrease		Net Sales to decrease						
			Net Income to decrease		Net Income to decrease						
<b>Domestic sales</b>	131	119	(12)	(9.0)	179	171	(8)	(4.4)	166		
Passenger Cars	50	50	0	0.3	70	75	4	6.3	71		
Minicars	81	69	(12)	(14.8)	109	97	(12)	(11.2)	95		
<b>Overseas sales</b>	292	278	(14)	(4.8)	377	389	12	3.3	379		
North America	153	179	26	17.0	207	248	41	19.7	238		
Europe	67	28	(39)	(58.9)	77	38	(39)	(51.0)	39		
Others	73	72	(0)	(0.6)	92	103	11	12.0	103		
<b>Total sales</b>	423	397	(26)	(6.1)	555	560	5	0.8	545		
<b>Production Units Total</b>	465	393	(72)	(15.5)	566	555	(10)	(1.8)	537		
Japan	392	326	(66)	(16.7)	474	451	(23)	(4.8)	444		
U.S.	74	67	(7)	(9.1)	92	104	13	13.8	93		
<b>Net sales by business segment</b>	Automobile	10,158	9,218	(940)	(9.3)	13,163					
	Aerospace	530	637	107	20.1	809					
	Industrial Products	287	175	(112)	(39.1)	349					
	Other	92	91	(1)	(0.9)	137					
<b>Operating income by business segment</b>	Automobile	84	13	(71)	(84.4)	(92)					
	Aerospace	(12)	21	33	-	16					
	Industrial Products	(8)	(20)	(13)	-	(16)					
	Other	16	17	1	4.1	31					
	Elimination and Corporate	18	8	(10)	(54.2)	3					
<b>Net sales by geographic area</b>	Japan	6,507	5,711	(796)	(12.2)	8,562					
	North America	4,198	4,166	(32)	(0.8)	5,469					
	Other	362	244	(118)	(32.6)	427					
<b>Operating income by geographic area</b>	Japan	5	(121)	(126)	-	(158)					
	North America	39	225	186	471.0	(20)					
	Other	14	2	(13)	(88.8)	19					
	Elimination and Corporate	40	(67)	(107)	-	101					

\* Figures of Total Sales are the sum of retail sales units of the Japanese subsidiary dealers, wholesale units of the overseas subsidiary distributors, and wholesale units of FHI to other distributors/dealers.

\* Exchange rate is the non-consolidated sales rate of FHI.