

November 22, 2023

## Notice of Finalization of Terms for Green Bond

Subaru Corporation hereby announces that, in accordance with the Sustainability Finance Framework announced on October 30, 2023, it today finalized terms for the public offering of a green bond in the domestic market, as follows.

### Overview of the Green Bond

Name	8th Series Unsecured Bond (with Inter-Bond Pari Passu Clause) (Green Bond)	9th Series Unsecured Bond (with Inter-Bond Pari Passu Clause) (Green Bond)
Issue amount	¥13 billion	¥10 billion
Years to maturity	7 years	10 years
Interest rate	1.059%	1.403%
Date of finalization of terms	November 22, 2023	
Paying-in date	November 29, 2023	
Redemption date	November 29, 2030	November 29, 2033
Use of funds	Development and manufacture of BEVs*1, etc.	
Structuring agent	Mizuho Securities Co., Ltd.	
Lead underwriter securities companies	Mizuho Securities Co., Ltd., Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., SMBC Nikko Securities Inc., Daiwa Securities Co. Ltd., Nomura Securities Co., Ltd.	

\*1: Battery Electric Vehicle

Corporate website on sustainability finance:

<https://www.subaru.co.jp/en/ir/library/sustainability-finance.html>

### Investments announced in relation to the Green Bond

As of today, the following investors have announced their participation in the Green Bond:

#### List of investors who have announced their participation

Asset Management One Co., Ltd.	Japan Agricultural TOUTO
THE ICHII SHINKIN BANK	The TONO SHINKIN BANK
IWASE SANGYO CO., Ltd.	The Toho Bank, Ltd.
The Osaka Shinkin Bank	THE NAGANO SHINKIN BANK
Kanonji Shinkin Bank	Nakahyogo Shinkin Bank
KITAMI SHINKIN BANK	Niigata-ken Labour Bank
Gifu Shoko Shinkumi Bank	Nissay Asset Management Corporation
KIRYU SHINKIN BANK	THE NUMAZU SHINKIN BANK
THE KURAYOSHI SHINKIN BANK	The Neo First Life Insurance Company, Limited
KONAN WOMEN'S ACADEMY	HANDA SHINKIN BANK
The Kobe Shinkin Bank	The Hiroshima Shogin Shinyoukumiai
THE SAIKYO BANK, LTD.	FukuokaShinkin Bank
THE SANJO SHINKIN BANK	Fukuoka Hibiki Shinkin Bank

Shizuoka Prefectural Credit Federation of Agricultural Cooperatives	Fukoku Mutual Life Insurance Company
The Gibraltar Life Insurance Co., Ltd.	Matsumoto Shinkin Bank
The Seto Shinkin Bank	THE MISHIMA SHINKIN BANK
Daitokyo Shinkumi Credit Cooperative	Sumitomo Mitsui Trust Asset Management Co., Ltd.
DAIDO SHINKUMI BANK	Meiji Yasuda Asset Management Company Ltd.
TAIYO LIFE INSURANCE COMPANY	The Yamaguchi Bank, Ltd.
TAKAMATSU SHINKIN BANK	YAMAGUCHI PREFECTURAL CREDIT FEDERATION OF AGRICULTURAL COOPERATIVES
Chiba Prefectural Municipal Development Public Interest Foundation	The Yamanashi Chuo Bank, Ltd.

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